



**J. KUMAR INFRAPROJECTS LIMITED**

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28<sup>th</sup> October, 2024

To,

The General Manager  
Department of Corporate Services  
BSE Ltd  
Mumbai Samachar Marg  
Mumbai - 400 001  
Fax: 2272 2037 / 39 /41/61  
**Scrip Code: 532940**  
**ISIN: INE576I01022**

The Listing Department  
National Stock Exchange of India Ltd  
Exchange Plaza, Plot No .C/1, G- Block  
Bandra- Kurla Complex, Bandra East  
Mumbai-400 051  
Fax No.26598237/8238  
**Scrip Name: JKIL**

**Sub:** Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Dear Sir's,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the press release for the Un-Audited Standalone and Consolidated Financial Results for the Quarter and Half Year ended as on 30<sup>th</sup> September, 2024.

We request you to take note of the same.

*for J. Kumar Infraprojects Limited*

**Poornima**  
**Company Secretary**

Enclosures: As Above

Investor Release

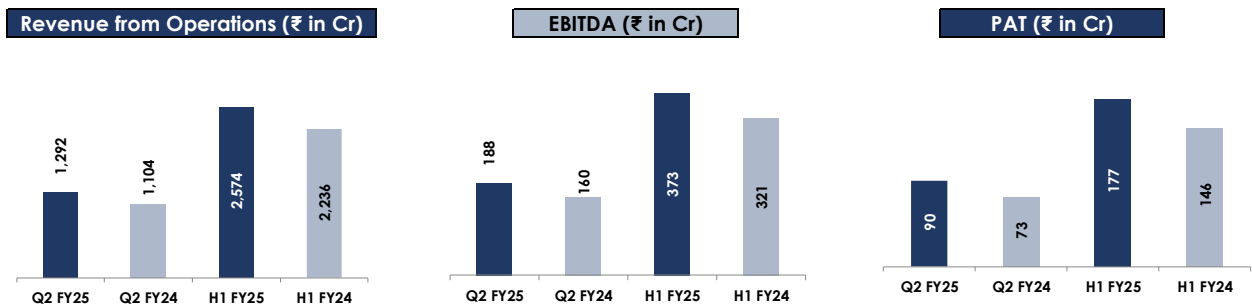
**J. Kumar Infraprojects Limited Q2 & H1 FY25 Results Release**

Revenue for Q2 FY25 grew by 17% Y-O-Y to ₹ 1,292 crores  
 EBITDA for Q2 FY25 grew by 18% Y-O-Y to ₹ 188 crores  
 PAT for Q2 FY25 grew by 23% Y-O-Y to ₹ 90 crores  
 Order Book as at September 30, 2024 stood at ₹18,721 crores

**Mumbai, October 28, 2024:** J. Kumar Infraprojects Limited (JKIL), a pure play EPC company having a niche in construction of Urban Infra Projects including Metros, Elevated Corridors / Flyovers, Roads & Road Tunnels etc. today announced its unaudited Financial Results for the quarter & half year ended September 30, 2024.

**Key Financial Highlights (Consolidated) are as follows:**

Particulars (₹ In Cr)	Q2 FY25	Q2 FY24	Y-O-Y	Q1 FY25	H1 FY25	H1 FY24	Y-O-Y	FY24
Revenue from Operations	1,292	1,104	17%	1,281	2,574	2,236	15%	4,879
EBITDA	188	160	18%	184	373	321	16%	704
EBITDA Margin	14.6%	14.5%		14.4%	14.5%	14.4%		14.4%
PBT	122	96	28%	120	242	196	24%	441
PBT Margin	9.5%	8.7%		9.3%	9.4%	8.8%		9.0%
PAT	90	73	23%	86	177	146	21%	329
PAT Margin %	7.0%	6.7%		6.7%	6.9%	6.5%		6.7%
Cash PAT	131	116	13%	127	258	230	12%	497
Cash PAT Margin %	10.1%	10.5%		9.9%	10.0%	10.3%		10.2%



**Consolidated Performance highlights for H1 FY25**

**Revenue from Operations** for H1 FY25 grew by 15% to ₹ 2,574 crores as compared to ₹ 2,236 crores in H1 FY24.

**EBITDA** for H1 FY25 grew by 16% to ₹ 373 crores as compared to ₹ 321 crores in H1 FY24. **EBITDA margin** for H1 FY25 stood at 14.5% as compared to 14.4% in H1 FY24.



**PBT** for H1 FY25 grew by 24% to **₹ 242 crores** as compared to ₹ 196 crores in H1 FY24. **PBT margin** for H1 FY25 stood at 9.4% as compared to 8.8% in H1 FY24.

**PAT** for H1 FY25 grew by 21% to **₹ 177 crores** as compared to ₹ 146 crores in H1 FY24. **PAT margin** for H1 FY25 stood at **6.9%** as compared to 6.5% in H1 FY24.

### **Consolidated Performance highlights for Q2 FY25**

**Revenue from Operations** for Q2 FY25 grew by 17% to **₹ 1,292 crores** as compared to ₹ 1,104 crores in Q2 FY24.

**EBITDA** for Q2 FY25 grew by 18% to **₹ 188 crores** as compared to ₹ 160 crores in Q2 FY24. **EBITDA margin** for Q2 FY25 stood at 14.6% as compared to 14.5% in Q2 FY24.

**PBT** for Q2 FY25 grew by 28% to **₹ 122 crores** as compared to ₹ 96 crores in Q2 FY24. **PBT margin** for Q2 FY25 stood at 9.5% as compared to 8.7% in Q2 FY24.

**PAT** for Q2 FY25 grew by 23% to **₹ 90 crores** as compared to ₹ 73 crores in Q2 FY24. **PAT margin** for Q2 FY25 stood at 7.0% as compared to 6.7% in Q2 FY24.

**Total Order book** as on September 30, 2024 stood at **₹ 18,721 crores**. The order book inter alia includes Metro projects (elevated and underground) contributing ~ 25%, Elevated Corridors / Flyovers, contributing to ~40%, Roads & Road Tunnels projects contributes ~ 24% and others contributing ~11%.

### **Key Updates:**

- The Company is in receipt of Letter of Acceptance for the project: Design and Construction of elevated road in Thane city from Anand Nagar to Saket on eastern express Highway from MMRDA for the total contract cost amounting to ₹ 1,847.72 Crores
- The Company is in receipt of Work Order for the project: Development of Mula river from Wakad bypass to Sangvi bridge (stretch 1,2,3) from M/s. Pune Municipal Corporation for the total contract cost amounting to ₹ 297.83 Crores.
- Change in outlook by ICRA to (ICRA) A+ (Positive), reaffirmed with change in outlook from (ICRA) A+ (Stable)



**On the performance Mr. Kamal J. Gupta, Managing Director commented,** "We are delighted to announce another quarter of robust performance, driven by our record order booking and exceptional execution capabilities. This momentum positions us for continued success, and we are confident in our ability to establish new benchmarks for performance excellence in the years ahead. We remain committed to strategically expanding and diversifying our project portfolio, leveraging our robust technical capabilities. This focused approach will position us for sustainable growth and long-term success.

### **About J. Kumar Infraprojects Limited**

J. Kumar Infraprojects Limited (JKIL), is one of the few EPC companies to conform to ISO standards "ISO 9001:2015, ISO 14001:2015 & OHSAS 18001:2007" for Quality Management Systems, Occupational Health and Safety Management System and Environmental Management System. JKIL has developed a niche in construction of Urban Infra Projects including Metros, Elevated Corridors/ Flyovers, Roads & Road Tunnels etc.

For more information please visit [www.jkumar.com](http://www.jkumar.com)

### **Safe Harbor Statement**

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

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